Credit Management

Sales Order Credit Management

- It shows different Sales orders.

Sales Orders on Hold

1. Select 'SO Credit Hold List'. It displays sales orders on hold.
2. Sales orders having same customer name are selected.
3. Click on 'Create Request'.

Create SO Credit Request

1. Request number is auto generated.
2. Total invoice value is displayed.
3. Enter request reason.
4. Save the request.

Approve Request

1. Click on 'SO Credit Hold Approval List'. It shows saved requests.
2. Status is shown as 'In Approval Process'. This saved request goes for approval. On approval, the request goes to QAD. In QAD, the request is unhold.